



PETE CREAR LIFETIME ACHIEVEMENT AWARDS



TruStage™

VISA

PETE CREAR LIFETIME ACHIEVEMENT AWARDS

Program

Welcome Dohnia Dorman, AACUC
Ralphe Jean-Poix, RJP Speaks

Invocation Helen Godfrey-Smith

Title Sponsor Remarks Greg Holman, TruStage
Alex Ebanks, Visa

Acknowledgements Dohnia Dorman, AACUC
Ralphe Jean-Poix, RJP Speaks

Award History Dohnia Dorman, AACUC
Ralphe Jean-Poix, RJP Speaks

Honoree Award Presentations Marsha Majors, U.S. Eagle FCU
Mary McDuffie, Navy Federal CU
Gary Perez, USC Credit Union

Closing Dohnia Dorman, AACUC
Ralphe Jean-Poix, RJP Speaks





PETE CREAR LIFETIME ACHIEVEMENT AWARDS

Welcome Emcees



Dohnia Dorman

Chief Experience Officer
AACUC



Ralphe Jean-Poix

CEO
RJP Speaks





PETE CREAR LIFETIME ACHIEVEMENT AWARDS

Congratulations Marsha, Mary, and Gary!



Marsha Majors

President/CEO, Retired
U.S. Eagle Federal Credit Union



Mary McDuffie

President/CEO, Retired
Navy Federal Credit Union



Gary J. Perez

President/CEO
USC Credit Union



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Thank You Awards Title Sponsors



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Thank You to All of Our Corporate Partners & Industry Partners

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CUES

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Michigan State University FCU

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NASCUS

Navy Federal Credit Union

Origence

Peach State FCU

PPF

SchoolsFirst FCU

State Employees' Credit Union of NC

SRP FCU

Suncoast CU

The American College of Financial Services

Together CU

Travis CU

TruStage

U.S. Eagle FCU

Unitus Community CU

Velera

Visa

Visions FCU

VyStar Credit Union

Wright-Patt Credit Union

**bold indicates Legacy, Diamond, or Chairman's Circle*





PETE CREAR LIFETIME ACHIEVEMENT AWARDS

PAST RECIPIENTS



Dan Berger
2024



Sandra DeVoe Bland
2024



Ty Muse
2022



Maurice Smith
2019



Shellah Montgomery
2018



William 'Bill' Bynum
2017



Harold M. Holmes
2016



Michael Hale
2015



Bert Hash, Jr.
2014



Hubert H. Hoosman, Jr.
2013



Shirley Jenkins
2012



Barbara Stephens
2011



Eunice Johnson Rogers
2010



Helen Godfrey Smith
2010



Fred Johnson
2009



Richard Turnley, Jr.
2008



Alonzo Swann, II
2007



Tawana James
2007



Leroy Nesbit, Jr.
2006



Rita Haynes
2005



William 'Bill' Porter
2004



Pete Crear
2003



Maudelle Shirek
2002



AFRICAN-AMERICAN
CREDIT UNION COALITION

PETE CREAR LIFETIME ACHIEVEMENT AWARDS

AACUC Board of Directors



Board Chair
Marvin T. York



Vice Chair
Priscilla Awkard



Treasurer
Ty Muse



Secretary
Sharon Camper



Board Director
Maurice Dawkins



Board Director
**Kelli Ellsworth
Etchison**



Board Director
Delana Huling



Board Director
Gary J. Perez



Board Director
Gregory Holman



Board Director
Sharon Grieger



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Whitney M. Anderson



Board Director Emeritus
Timothy L. Anderson



Board Director Emeritus
Adrian S. Johnson



Board Director Emeritus
John Bissell

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AACUC Leadership, Staff, and Contractors



Renée Sattiewhite
President/CEO



Dohnia Dorman
Chief Experience
Officer



Kelley Smith
Chief Operations
Officer



Grace Sanchez
Executive Assistant
to the CEO



Espy Poblano
Director of Programs
& Training



Tre'Vaughn Allen
Member Engagement
Manager



Cristian Hardy
Training Manager



Marvin Rasheed
Staff Accountant



**Latonya Allen-
Amerson**



Ashley Beach Reid



Kelli Holloway



Shelton Rouhlac



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AACUC Eastern Regional Chapter



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David Muse

Chief Operating Officer
GPO Federal Credit Union

Vice President

Dr. LaToya Pryce

Culture & Inclusion Officer
Visions Federal Credit Union

Secretary

Myla Franklin

Community Lending Officer
Greylock Federal Credit Union

Treasurer

Byron Law

Director of Lending
DC Federal Credit Union

Parliamentarian

Audra Pettus

Vice President of Operations
Labor Federal Credit Union

Director

Ruth Shirley

Industry Experience Manager
CUES

Director Emeritus

Andre Lucas

Director of Compliance
MD|DC Credit Union Association



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AACUC Midwest Regional Chapter



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Deborah Fears

President/CEO

Chicago Post Office Employees
Credit Union

Vice President

Naomi Anderson

VP Prepaid

Envisant / Illinois Credit Union
League

Secretary

Brittney Taylor

Business Account Specialist
Together Credit Union

Treasurer

Eric Gibbs, Sr.

VP of Lending

Chicago Post Office Employees
Credit Union

Director of Communications

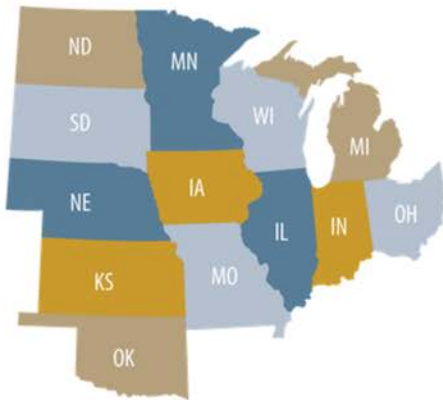
Opal Tomashevsk

Director, Multicultural
Business Strategy
TruStage

Director-at-Large

Stephanie Duty

Training Specialist
Great Lakes Credit Union



Director of Events

Jasmine Taylor-Newton

Community & Program Coordinator
Illinois Credit Union League



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AACUC Southern Regional Chapter



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Grace Thompson

SVP, Engagement, Diversity &
Inclusion
Civic Federal Credit Union

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Erin Coleman

Associate Vice President of
Professional Services
Callahan & Associates

Secretary

Jazzmine Goodwin

Member Resolution Specialist I
State Employees' Credit Union

Co-Treasurer

Kirshunda King

Auditor II
Carolinas Credit Union League

Co-Treasurer

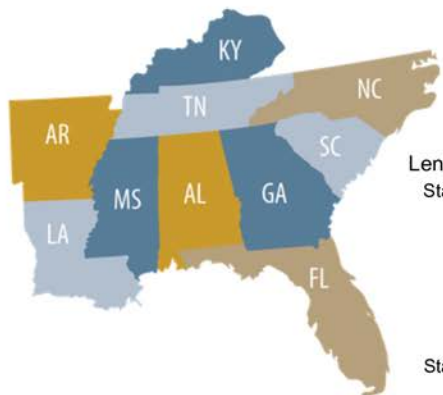
Kimberly Plant

Project Management for Lender Services
State National Companies

Parliamentarian

Emma Hayes

Chief Learning & Engagement Officer
State Employees' Credit Union of NC



Membership Director

Brandon Browne

Lending Quality Control Specialist II
State Employees' Credit Union

Community Outreach Director

Emily Nail

Vice President Cooperative Strategies
and Executive Director
Coastal Foundation

Communication Director

Asha Osoro

Vice President
State Employees' Credit Union of NC

Director Emeritus

Jamie Keith

Manager, Member Service
Support
State Employees' Credit Union of NC



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AACUC Texas Regional Chapter



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Carolyn Jordan

Chief Growth Officer
Neighborhood Credit Union

Vice President

Brittany Kilgore

Solutions Support Manager
Cornerstone Resources

Treasurer

Vashyon Jackson

AVP/Branch Manager
Randolph Brooks Federal Credit Union

Secretary

Kelli Holloway

CEO and Founder
Kelli & Co.

Membership and Engagement Director

D'andra Sykes

Regional Vice President - Branch
Operations - Dallas/Fort Worth
RBFCU

Programs and Events Director

Daniel Caldwell

Executive Vice President/CFO
Priority Trust Credit Union

Communications Director

AJ Lotharp

Account Manager
Trellance



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AACUC West Coast Regional Chapter



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SVP, Retail Operations
CU SoCal

Vice President

Ashley Franklin

VP, Branches
SchoolsFirst Federal Credit Union

2nd Vice President

Candice Batiste

Branch Manager
SchoolsFirst Federal Credit Union

Treasurer

Tony Kitt

President/CEO
PlexCity

Secretary

Miranda Pierfax

Training Manager
USC Credit Union

Parliamentarian

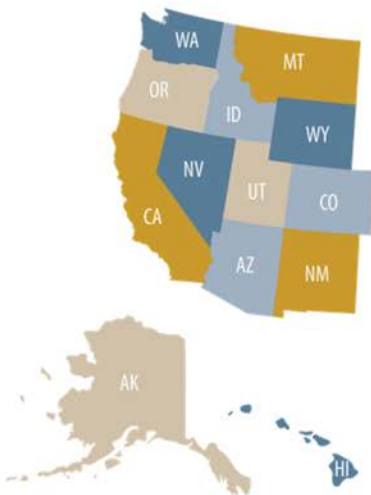
Shannon Stewart

Collections Manager
Southland Credit Union

Social Media Officer

Kat Bing

Software Engineer Operations Admin
Origence



Marsha Majors



2026
**PETE
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LIFETIME
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RECIPIENT



President/CEO, Retired
U.S. Eagle Federal Credit Union

Passionate • Empathetic • Fun-Loving

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Marsha Majors

President/CEO, Retired
U.S. Eagle Federal Credit Union

Marsha Majors is the retired President/CEO of U.S. Eagle Federal Credit Union headquartered in Albuquerque, New Mexico, offering 40+ years of financial services experience.

As the first African American woman CEO to build and lead a billion dollar plus credit union, Majors has excelled at strategically transitioning her organization to forge new pathways to success, through innovative strategies, like eliminating OD/NSF fees, serving the needs of cannabis related businesses and leveraging community partnerships.

Making an impact in the community through the development and advocacy for financial programs such as MOMMs, (Members of Modest Means), CU SAFE, the (Survivor Alliance for Financial Empowerment) providing an economic path to safety to support survivors of domestic violence and, the Tools of the Trade apprenticeship program, providing support to succeed with financial literacy classes and affordable loans covering related equipment, Majors is passionate about the credit union movement and a proud Credit Union Designated Educator.

Majors enjoys mentoring and sharing her story to encourage other women. She serves in several capacities in various organizations, such as the New Mexico Black Leadership Council, STEM Charter School Society, International Association of Women, New Mexico Food Bank and Housing Coalition, and the League of Women Voters, earning a reputation for providing practical guidance as a leader.

As a well-known and respected professional, Majors is recognized as a New Mexico Woman of Influence, a recipient of the New Mexico Top CEOs for Banking and Finance, and CEO Progress, and a 2022 African American Credit Union Hall of Fame Inductee.

Majors enjoys life with her husband, two daughters, and three grandchildren.



Mary McDuffie



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President/CEO, Retired
Navy Federal Credit Union

People • Passion • Strategic

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Mary McDuffie

President/CEO, Retired
Navy Federal Credit Union

Mary McDuffie served as the President/CEO of Navy Federal Credit Union from 2019 until her retirement in 2024. During her tenure as president, Navy Federal assets grew from \$97 billion to \$171 billion.

McDuffie joined the credit union in 1999, serving as senior vice president for marketing and product development. Her next move was to executive vice president for consumer, credit card and mortgage and equity lending. Ever ready for something new, she then became Executive Vice President for Delivery Channels and Communications, overseeing digital marketing, contact center, marketing and research operations. Under her leadership in Delivery Channels, Navy Federal introduced its first iPhone and iPad apps and upgraded its online banking platform. In 2018, she was named Chief Operating Officer.

During her time at Navy Federal, McDuffie also served as a member of the Visa Senior Executive Council and the regional board of the Richmond Federal Reserve.

Before joining Navy Federal, McDuffie worked for Star Systems, now part of Fiserv. She began her career with J. Walter Thompson advertising, working in the Washington, D.C., and Jakarta, Indonesia offices. She graduated with honors from Wellesley College.



Gary J. Perez



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RECIPIENT



President/CEO
USC Credit Union

Passionate • Unyielding • Faithful

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**PETE
CREAR
LIFETIME
ACHIEVEMENT
RECIPIENT**



Gary J. Perez

President/CEO
USC Credit Union

Gary J. Perez has served as President and CEO of USC Credit Union (USCCU) since 1988, leading its transformation from a \$15 million limited-service institution for University of Southern California (USC) employees into a \$700 million full-service credit union serving the entire Trojan Family—faculty, staff, students, and alumni—as well as residents and small businesses in the historically underserved communities surrounding USC.

Under his leadership, USCCU has achieved national recognition as one of fewer than 100 credit unions certified simultaneously as a Community Development Financial Institution (CDFI), Minority Depository Institution (MDI), and Juntos Avanzamos Credit Union—a designation honoring commitment to Hispanic and immigrant communities. Perez's strategic vision has established USCCU as a leader in advancing financial inclusion and equitable access to financial services.

With nearly five decades of experience, Perez's prior roles include Vice President and CFO at Los Angeles Schools Federal Credit Union, Regional Manager for Richards and Associates, CPAs, and Portfolio Manager at Loan Data Systems, Inc.

Beyond USCCU, he serves on the boards of the African-American Credit Union Coalition, the Education Credit Union Council, and the Southern California Credit Union Alliance.

A lifelong Angeleno, Perez earned a Bachelor of Science in Business Administration from Azusa Pacific University and a Master of Leadership from USC's Sol Price School of Public Policy. He and his wife, Sally, are proud members of the Trojan Family—all three of their children are USC graduates.



PETE CREAR LIFETIME ACHIEVEMENT AWARDS



AACUC Signature Closing Party

Wednesday, August 5
9:00 PM - 11:00 PM
Teasley Salons 1-3

Thank you all AACUC Volunteers!





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